

2008 Individual Income Tax Filing Tips

File Electronically – Filing electronically is the fastest way to receive your refund. Electronic filed returns generally process within 7 – 21 days. And it's the only way to have your refund check direct deposited into your bank account.

Direct Deposit – If you are filing electronically and request that your refund be direct deposited, be sure to verify that all account and routing numbers are current.

Payments – When submitting payments for electronically filed returns, **do not** send a copy of your return. Use form 740-V to remit your payment. Include your Social Security number and tax year on the check.

Wage and Tax Statements – Be sure that all necessary statements are attached to support the *Kentucky* withholding claimed on the return.

Social Security Numbers – The numbers are *not* on the pre-printed labels. Please enter them legibly and in the appropriate boxes on the return.

Addresses – If your address is correct, use the pre-printed labels furnished with your booklet. Otherwise, make sure the address entered on the return is the correct address. If you move after you have submitted your return, please contact the Department of Revenue to update your address.

Form 2210-K – When applicable, use Form 2210-K to calculate any underpayment tax penalties or to claim an exception to the penalty. Check the appropriate box on Form 740 when Form 2210-K is attached.

2D Barcode Returns – Even though some W-2 information is included, wage statements need to be attached for verification of withholding claimed.

Credit for Tax Paid to Another State – Paper returns *must* include copies of other state(s) returns if claiming a credit. Electronically filed returns must have the Credit for Tax Paid to Another State worksheet completed and submitted with the electronic submission for proper processing.

Amended Returns – Use the proper form for the year you are amending and include a complete explanation of the changes.

Attach Supporting Schedules – Make sure all appropriate schedules and worksheets are attached to the return (i.e. K-1's, 8863-K, etc.).